



## 2024 Tax Preparation Fee Schedule

	Itemized Fees
Bundled Federal and State (1) returns	\$155
1040 Individual Return (MFJ, HoH, S)	\$85 per return
EIC with Children (w/o)	\$80 (\$35)
Child/Dependant Tax Credit	\$80
Education (8863) or Energy Credit (5695)	\$70 each
Injured (5695) / Innocent (8857) Spouse	\$70 each
Schedules 1, 2, 3, A, E, and J	\$50 each
Schedules C and F ≤\$5000 expenses	\$100 each (\$200 >\$5,000 expenses)
Business Use of Home (8829)	\$50
Schedule D (Capital Gains/Losses) Form	\$35 per 1099 (DIV, INT, etc.)
4562 - Depreciation Schedule	\$50 per asset
8949 Sale Disposition of Capital Assets	\$250 per 1099-COMP
Additional Schedules and Forms not listed	Beginning at \$50 per
Forensic reconstruction Accounting	\$95/hr
§ Election Statements & Disclosures	\$75
1120, 1120-S, 1065 (with K-1)	Beginning \$1050 (+\$200 for K-3)
State Returns	\$75 per return
City or other taxing authority	\$70 per return
Amended 1040X	\$150
State Return Amended	\$100 per return
Filing Extension	\$75
Power of Attorney - 2848	250
Tax Planning & Strategy	\$150/hr
Representation (IRS & CA Franchise Tax Board)	Beginning at \$500 ( <i>based on complexity of case</i> )
Retainer: (Secures engagement, deductible from future work.)	\$100

*Military & Senior Citizen Discounts (Age 62+)*

*10% discount*

